

SCHEDULE 14A INFORMATION
PROXY STATEMENT PURSUANT TO SECTION 14(a) OF
THE SECURITIES EXCHANGE ACT OF 1934
(AMENDMENT NO. __)

Filed by the Registrant

Filed by a Party other than the Registrant

Check the appropriate box:

- Preliminary Proxy Statement
- Confidential, for use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- Definitive Proxy Statement
- Definitive Additional Materials
- Soliciting Material Pursuant to (ss.) 240.14a-11(c) or (ss.) 240.14a-12

Global Income Fund, Inc.

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- No fee required.
- Fee computed on table below per Exchange Act Rules 14a-6(i)(4) and 0-11.

- (1) Title of each class of securities to which transaction applies:
- (2) Aggregate number of securities to which transaction applies:
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (Set forth the amount on which the filing fee is calculated and state how it was determined):
- (4) Proposed maximum aggregate value of:
- (5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

(1) Amount Previously Paid:

(2) Form, Schedule or Registration Statement No.:

(3) Filing Party:

(4) Date Filed:

Notes:

Global Income Fund, Inc.

January 18, 2012

Dear Shareholder:

Re: your “Abstain” vote on the Business Proposal to convert to a self storage REIT

In light of the enclosed Wall Street Journal article headlined “**Storage REITs Enjoy a Boom**” dated January 11, 2012, perhaps you would reconsider changing your initial vote to a “**FOR**” vote?

If you would like to change your “Abstain” vote to a “For” vote, please call us toll-free at **1-800-821-8780 ext. 7400** between 9:00 a.m. and 10:00 p.m. EST Monday through Friday. At the time of the call please reference the **TAG ID** number listed below.

Thank you.

Sincerely,

Global Income Fund

TAGID: 0000123

11 Hanover Square, New York, NY 10005

Global Income Fund, Inc.

January 18, 2012

Dear Shareholder:

Re: your “Against” vote on the Business Proposal to convert to a self storage REIT

In light of the enclosed Wall Street Journal article headlined “**Storage REITs Enjoy a Boom**” dated January 11, 2012, perhaps you would reconsider changing your initial vote to a “**FOR**” vote?

If you would like to change your “Against” vote to a “For” vote, please call us toll-free at **1-800-821-8780 ext. 7400** between 9:00 a.m. and 10:00 p.m. EST Monday through Friday. At the time of the call please reference the **TAG ID** number listed below.

Thank you.

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Global Income Fund

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