SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] Bexil American Mortgage Inc.	2. Date of Event Requiring Statement (Month/Day/Year) 09/16/2011	3. Issuer Name and Ticker or Trading Symbol <u>GLOBAL INCOME FUND, INC.</u> [GIFD]			
(Last) (First) (Middle) 11 HANOVER SQUARE		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner Officer (give title below) X Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)		
(Street) NEW YORK NY 10005 (City) (State) (Zip)		See "Explanation of Responses"	6. Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person		

Table I - Non-Derivative Securities Beneficially Owned

[· · · · · · · · · · · · · · · · · · ·	Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	ve (Instr. 5)	

Explanation of Responses:

Remarks:

The Reporting Person may be deemed to be an affiliate of the registered investment adviser of the Issuer. No securities are beneficially owned.

No securities are beneficially owned.

John F. Ramirez, Secretary

** Signature of Reporting Person

10/18/2011

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

OMB APPROVAL